

**SUCHITRA FINANCE & TRADING CO. LTD**

Regd.Off : B/306-309, Dynasty Business Park, Opp. Sangam Cinema, Andheri(E), Mumbai-400 059

**Unaudited Financial Results for the quarter ended 31st December, 2012**

[ Annexure I to Clause 41]

**PART I: Statement of Unaudited Financial Results for the Quarter ended 31st December, 2012**

( Rs. in Lacs )

| S. No.    | Particulars   | 3 months ended 31.12.2012<br>(Unaudited) | Preceding 3 months ended 30.09.2012<br>(Unaudited) | Corresponding 3 months ended 31.12.2011<br>(Unaudited) | Year to date figures ended 31.12.2012<br>(Unaudited) | Year to date figures ended 31.12.2011<br>(Unaudited) | Previous year ended 31.03.2012<br>(Audited) |
|-----------|---|--|--|--|--|--|---|
| <b>1</b>  | <b>Income from operations</b>   |  |  |  |  |  |   |
| a         | Income from operations  | 0.82                                     | 1.03   | 25.12  | 2.95   | 27.35  | 28.45                                       |
| b         | Other operating income  | Nil                                      | Nil  | Nil  | Nil  | Nil  | Nil   |
|           | <b>Total Income from Operations (Net)</b>   | <b>0.82</b>                              | <b>1.03</b>  | <b>25.12</b>   | <b>2.95</b>  | <b>27.35</b>   | <b>28.45</b>                                |
| <b>2</b>  | <b>Expenditure</b>  |  |  |  |  |  |   |
| a         | Cost of material consumed   | Nil                                      | Nil  | Nil  | Nil  | Nil  | Nil   |
| b         | Purchases of Stock-in-trade   | Nil                                      | Nil  | Nil  | Nil  | Nil  | Nil   |
| c         | Changes in inventories of Finished Goods, WIPs & Stock-in-Trade   | Nil                                      | Nil  | 23.97  | Nil  | 23.97  | 23.97                                       |
| d         | Employee Benefits expenses  | 0.81                                     | 0.75   | 0.64   | 2.31   | 1.06   | 1.64  |
| e         | Depreciation & Amortisation Exp.  | 0.01                                     | Nil  | Nil  | 0.01   | Nil  | Nil   |
| f         | Other Expenses  | 0.23                                     | 0.79   | 0.24   | 1.76   | 2.89   | 5.02  |
|           | <b>Total Expenditure</b>  | <b>1.05</b>                              | <b>1.54</b>  | <b>24.85</b>   | <b>4.09</b>  | <b>27.92</b>   | <b>30.64</b>                                |
| <b>3</b>  | <b>Profit/(Loss) from operations before other Income &amp; Finance Cost &amp; exceptional items (1-2)</b> | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.57)</b>  | <b>(2.18)</b>                               |
| <b>4</b>  | <b>Other Income</b>   | <b>Nil</b>                               | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>1.73</b>                                 |
| <b>5</b>  | <b>Profit/(Loss) from Ordinary Activities before Finance Cost and exceptional items {3+/-4}</b>           | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.57)</b>  | <b>(0.45)</b>                               |
| <b>6</b>  | <b>Finance Costs</b>  | <b>Nil</b>                               | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>                                  |
| <b>7</b>  | <b>Profit/(Loss) from ordinary activities after Finance Cost but before exceptional items {5+/-6}</b>     | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.57)</b>  | <b>(0.45)</b>                               |
| <b>8</b>  | <b>Exceptional items</b>  | <b>Nil</b>                               | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>                                  |
| <b>9</b>  | <b>Profit/(Loss) from Ordinary activities before Tax {7+/-8}</b>  | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.57)</b>  | <b>(0.45)</b>                               |
| <b>10</b> | <b>Tax Expense</b>  |  |  |  |  |  |   |
|           | - Current Tax   | Nil                                      | Nil  | Nil  | Nil  | Nil  | 0.53  |
|           | - Deferred Tax  | Nil                                      | Nil  | Nil  | Nil  | Nil  | Nil   |
|           | - Short/(Excess) Provision of tax for earlier years   | Nil                                      | Nil  | Nil  | Nil  | 0.12   | 0.12  |
| <b>11</b> | <b>Net Profit/(Loss) for the period {9+/-10}</b>  | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.69)</b>  | <b>(1.10)</b>                               |
| <b>12</b> | <b>Extra ordinary items (net of tax expense)</b>  | <b>Nil</b>                               | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>   | <b>Nil</b>                                  |
| <b>13</b> | <b>Net profit/(Loss) for the period{11+/-12}</b>  | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.69)</b>  | <b>(1.10)</b>                               |
| <b>14</b> | <b>Net Profit/(Loss) after Taxes &amp; Minority Interest { 13+/-14+(-)/15+(-)}</b>                        | <b>(0.24)</b>                            | <b>(0.51)</b>                                      | <b>0.27</b>  | <b>(1.13)</b>  | <b>(0.69)</b>  | <b>(1.10)</b>                               |
| <b>15</b> | <b>Paid up equity share capital (Face value Rs 10/- per share)</b>  | <b>932.25</b>                            | <b>932.25</b>                                      | <b>932.25</b>  | <b>932.25</b>  | <b>932.25</b>  | <b>932.25</b>                               |
| <b>16</b> | <b>Reserves excluding Revaluation Reserve as per the Balance sheet of previous accounting year</b>        |  |  |  |  |  | <b>6132.27</b>                              |
| <b>17</b> | <b>Earnings per share (of Rs. 10/- each) (Not annualised)</b>   |  |  |  |  |  |   |
| a         | <b>Basic</b>  | <b>(0.003)</b>                           | <b>(0.01)</b>                                      | <b>0.003</b>   | <b>(0.01)</b>  | <b>(0.01)</b>  | <b>(0.01)</b>                               |
| b         | <b>Diluted EPS</b>  | <b>(0.003)</b>                           | <b>(0.01)</b>                                      | <b>0.003</b>   | <b>(0.01)</b>  | <b>(0.01)</b>  | <b>(0.01)</b>                               |

PART II: Select information for the Quarter ended 31st December, 2012

| S. No.   | Particulars  | 3 months ended 31.12.2012 | Preceding 3 months ended 30.09.2012 | Corresponding 3 months ended 31.12.2011 | Year to date figures ended 31.12.2012 | Year to date figures ended 31.12.2011 | Previous year ended 31.03.2012 |
|----------|--|---------------------------|-------------------------------------|---|---------------------------------------|---------------------------------------|--------------------------------|
| <b>A</b> | <b>PARTICULARS OF SHAREHOLDING</b>   |                           |                                     |   |                                       |                                       |                                |
| <b>1</b> | <b>Public Shareholding</b>   |                           |                                     |   |                                       |                                       |                                |
|          | - No. of shares  | 4231700                   | 4231700                             | 4481450                                 | 4231700                               | 4481450                               | 4231700                        |
|          | - Percentage of shareholding   | 45.39%                    | 45.39%                              | 48.07%                                  | 45.39%                                | 48.07%                                | 45.39%                         |
| <b>2</b> | <b>Promoters and promoters group shareholding</b>                                    |                           |                                     |   |                                       |                                       |                                |
|          | a) Pledged/Encumbered  | Nil                       | Nil                                 | Nil                                     | Nil                                   | Nil                                   | Nil                            |
|          | - No. of shares  | Nil                       | Nil                                 | Nil                                     | Nil                                   | Nil                                   | Nil                            |
|          | - Percentage of shares (as a % of total shareholding of promoter and promoter group) | Nil                       | Nil                                 | Nil                                     | Nil                                   | Nil                                   | Nil                            |
|          | - Percentage of shares (as a % of total share capital of the company)                | Nil                       | Nil                                 | Nil                                     | Nil                                   | Nil                                   | Nil                            |
|          | b) Non- encumbered   |                           |                                     |   |                                       |                                       |                                |
|          | - No. of shares  | 5090850                   | 5090850                             | 4841100                                 | 5090850                               | 4841100                               | 5090850                        |
|          | - Percentage of shares (as a % of total shareholding of promoter and promoter group) | 100%                      | 100%                                | 100%                                    | 100%                                  | 100%                                  | 100%                           |
|          | - Percentage of shares (as a % of total share capital of the company)                | 54.61%                    | 54.61%                              | 51.93%                                  | 54.61%                                | 51.93%                                | 54.61%                         |

| <b>B</b> | <b>INVESTOR COMPLIANTS</b>                 | <b>3 months ended</b> |
|----------|--|-----------------------|
|          | Pending at the beginning of the quarter    | Nil                   |
|          | Received during the quarter                | Nil                   |
|          | Disposed of during the quarter             | Nil                   |
|          | Remaining unresolved at the end of quarter | Nil                   |

**Notes:**

- The above results have been subjected to limited review by the statutory auditors of the Company and approved by the Board of Directors at its meeting held on 13th February, 2013.
- The Company is engaged solely in investment activity segment and all activities of the Company revolve around this business. As such there are no other reportable segment as defined by the Accounting Standard 17 on "Segment Reporting" issued by the Institute of Chartered Accountants of India.
- Figures to the previous periods have been regrouped, wherever necessary to correspond with the figures of the current period.

For, M/s Suchitra Finance & Trading Co. Ltd.

Place : Mumbai  
Dated : 13.2.2013

  
Director