

SUCHITRA FINANCE & TRADING CO. LTD

Regd.Off : B/306-309, Dynasty business Park, Opp. Sangam Sangam Cinema, Andheri(E), Mumbai-400 059

Unaudited Financial Results for the quarter ended 30th September, 2012

[Annexure I to Clause 41]

PART I: Statement of Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2012

(Rs. in Lacs)

| S. No. | Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended | Year to date figures ended | Year to date figures ended | Previous year ended |
|-----------|--|----------------|--------------------------|------------------------------|----------------------------|----------------------------|---------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | ended 31.03.2012 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Audited) |
| 1 | Income from operations | | | | | | 28.45 |
| a | Income from operations | 1.03 | 1.11 | 1.12 | 2.14 | 2.23 | Nil |
| b | Other operating income | Nil | Nil | Nil | Nil | Nil | Nil |
| | Total Income from Operations (Net) | 1.03 | 1.11 | 1.12 | 2.14 | 2.23 | 28.45 |
| 2 | Expenditure | | | | | | Nil |
| a | Cost of material consumed | Nil | Nil | Nil | Nil | Nil | Nil |
| b | Purchases of Stock-in-trade | Nil | Nil | Nil | Nil | Nil | Nil |
| c | Changes in inventories of Finished Goods, WIPs & Stock-in-Trade | Nil | Nil | Nil | Nil | Nil | 23.97 |
| d | Employee Benefits expenses | 0.75 | 0.75 | 0.42 | 1.50 | 0.55 | 1.64 |
| e | Depreciation & Amortisation Exp | Nil | Nil | Nil | Nil | Nil | Nil |
| f | Other Expenses | 0.79 | 0.74 | 1.35 | 1.53 | 2.52 | 5.02 |
| | Total Expenditure | 1.54 | 1.49 | 1.77 | 3.03 | 3.07 | 30.64 |
| 3 | Profit/(Loss)from operations before other Income & Finance Cost & exceptional items (1-2) | (0.51) | (0.38) | (0.65) | (0.89) | (0.84) | (2.18) |
| 4 | Other income | Nil | Nil | Nil | Nil | Nil | 1.73 |
| 5 | Profit/(Loss) from Ordinary Activities before Finance Cost and exceptional items (3+/-)4 | (0.51) | (0.38) | (0.65) | (0.89) | (0.84) | (0.45) |
| 6 | Finance Costs | Nil | Nil | Nil | Nil | Nil | Nil |
| 7 | Profit/(Loss) from ordinary activities after Finance Cost but before exceptional items (5+/-)6 | (0.51) | (0.38) | (0.65) | (0.89) | (0.84) | (0.45) |
| 8 | Exceptional items | Nil | Nil | Nil | Nil | Nil | Nil |
| 9 | Profit/(Loss) from Ordinary activities before Tax (7+/-) 8 | (0.51) | (0.38) | (0.65) | (0.89) | (0.84) | (0.45) |
| 10 | Tax Expense | | | | | | 0.53 |
| | - Current Tax | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Deferred Tax | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Short/ (Excess) Provision of Tax for earlier years | Nil | Nil | 0.12 | Nil | 0.12 | 0.12 |
| 11 | Net Profit/(Loss) for the period (9+/-)10 | (0.51) | (0.38) | (0.77) | (0.89) | (0.96) | (1.10) |
| 12 | Extra ordinary items (net of tax expense) | Nil | Nil | Nil | Nil | Nil | Nil |
| 13 | Net profit/(Loss) for the period(11+/-)12 | (0.51) | (0.38) | (0.77) | (0.89) | (0.96) | (1.10) |
| 14 | Net Profit/(Loss) after Taxes & Minority Interest (13+/-)14+(-)15+(-) | (0.51) | (0.38) | (0.77) | (0.89) | (0.96) | (1.10) |
| 15 | Paid up equity share capital (Face value Rs. 10/- per share) | 932.25 | 932.25 | 932.25 | 932.25 | 932.25 | 932.25 |
| 16 | Reserves excluding Revaluation Reserve as per the Balance sheet of previous accounting year | | | | | | 6132.27 |
| 17 | Earnings per share (of Rs. 10/- each) (Not annualised) | | | | | | |
| a | Basic | (0.01) | (0.004) | (0.008) | (0.01) | (0.01) | (0.01) |
| b | Diluted EPS | (0.01) | (0.004) | (0.008) | (0.01) | (0.01) | (0.01) |

PART II: Select information for the Quarter and Half Year ended 30th September, 2012

| S. No. | Particulars | 3 months ended | Preceding 3 months ended | Corresponding 3 months ended | Year to date figures ended | Year to date figures ended | Previous year ended |
|----------|--|----------------|--------------------------|------------------------------|----------------------------|----------------------------|---------------------|
| | | 30.09.2012 | 30.06.2012 | 30.09.2011 | 30.09.2012 | 30.09.2011 | ended 31.03.2012 |
| A | PARTICULARS OF SHAREHOLDING | | | | | | |
| 1 | Public Shareholding | | | | | | |
| | - No. of shares | 4231700 | 4231700 | 4630450 | 4231700 | 4630450 | 4231700 |
| | - Percentage of shareholding | 45.39% | 45.39% | 49.67% | 45.39% | 49.67% | 45.39% |
| 2 | Promoters and promoters group shareholding | | | | | | |
| a | Pledged/Encumbered | | | | | | |
| | - No. of shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of total shareholding of promoter and promoter group. | Nil | Nil | Nil | Nil | Nil | Nil |
| | - Percentage of shares (as a % of total share capital of the company. | Nil | Nil | Nil | Nil | Nil | Nil |
| b | Non- encumbered | | | | | | |
| | - No. of shares | 5090850 | 5090850 | 4692100 | 5090850 | 4692100 | 5090850 |
| | - Percentage of shares (as a % of total shareholding of promoter and promoter group. | 100% | 100% | 100% | 100% | 100% | 100% |
| | - Percentage of shares (as a % of total share capital of the company. | 54.61% | 54.61% | 50.33% | 54.61% | 50.33% | 54.61% |

| B | INVESTOR COMPLIANTS | 3 months ended 30/09/2012 |
|----------|--|----------------------------------|
| | Pending at the beginning of the quarter | Nil |
| | Received during the quarter | Nil |
| | Disposed of during the quarter | Nil |
| | Remaining unresolved at the end of quarter | Nil |

| Standalone Statement of Assets & Liabilities | | (Rs. In Lakhs) | |
|--|--|---|---|
| Particulars | | As at current half year end 30.09.2012 (Unaudited) | As at previous year end 31.03.2012 (Audited) |
| A | EQUITY AND LIABILITIES | | |
| 1 | Shareholders' Funds | 932.26 | 932.26 |
| | (a) Share capital | 6131.37 | 6132.27 |
| | (b) Reserves & Surplus | 7063.63 | 7064.52 |
| | Sub-total -Shareholders' Funds | | |
| 2 | Non- Current Liabilities | Nil | Nil |
| | (a) Long-Term Borrowings. | Nil | Nil |
| | (b) Deferred tax Liabilities (net) | Nil | Nil |
| | (c) Other Long- Term Liabilities | 1.33 | 1.33 |
| | (d) Long Term Provisions | 1.33 | 1.33 |
| | Sub-total - Non-Current Liabilities | | |
| 3 | Current Liabilities | Nil | Nil |
| | (a) Short-Term Borrowings | Nil | Nil |
| | (b) Trade Payables | 0.35 | 0.32 |
| | (c) Other Current Liabilities | Nil | 0.09 |
| | (d) Short- Term Provisions | 0.35 | 0.41 |
| | Sub-total - Current Liabilities | | |
| | TOTAL EQUITY AND LIABILITIES | 7065.30 | 7066.25 |
| B | ASSETS | | |
| 1 | Non- Current Assets | Nil | Nil |
| | (a) Fixed Assets | 6281.00 | 6271.00 |
| | (b) Non- Current Investments | Nil | Nil |
| | (c) Deferred Tax Assets (net) | 623.94 | 534.8064 |
| | (d) Long- Term Loans and Advances. | Nil | Nil |
| | (e) Other Non-Current Assets | 6904.94 | 6805.81 |
| | Sub-total - Non-Current Assets | | |
| 2 | Current Assets | Nil | Nil |
| | (a) Current Investments | Nil | Nil |
| | (b) Inventories | 150.00 | 150.00 |
| | (c) Trade Receivables | 10.36 | 110.45 |
| | (d) Cash and Cash Equivalents | Nil | Nil |
| | (e) Short-Term loans and Advances | Nil | Nil |
| | (f) Other Current Assets | 160.36 | 260.45 |
| | Sub-total - Current Assets | | |
| | TOTAL ASSETS | 7065.30 | 7066.25 |

Notes:

1. The above results have been subjected to limited review by the statutory auditors of the Company and approved by the Board of Directors at its meeting held on 8th November, 2012.
2. The Company is engaged solely in investment activity segment and all activities of the Company revolve around this business. As such there are no other reportable segment as defined by the Accounting Standard 17 on "Segment Reporting" issued by the Institute of Chartered Accountants of India.
3. Figures to the previous periods have been regrouped, wherever necessary to correspond with the figures of the current period.

For Suchitra Finance & Trading Co. Ltd



Director

Place : Mumbai
 Dated : 08.11.2012